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CHARITY REPORT

Issued: August 2022 Expires: August 2023

Utah Partners for Health



Accredited Charity






Meets Standards



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7651 S Main St
Midvale, UT 84047-7101
<http://www.upfh.org> (<http://www.upfh.org>)

Full Report Share (<http://www.addthis.com/bookmark.php>) Print
BBB Charity Standards (<http://www.give.org/for-charities/How-We-Accredit-Charities>)






STANDARDS LEGEND

-  Meets Standards
-  Standards Not Met
-  Did Not Disclose
-  Review In Progress
-  Unable to Verify



Learn about the Charity Report Process (<http://www.give.org/for-charities/How-We-Accredit-Charities>)

Standards For Charity Accountability

Governance

1.  Board Oversight
2.  Board Size
3.  Board Meetings
4.  Board Compensation
5.  Conflict of Interest







Measuring Effectiveness

6.  Effectiveness Policy
7.  Effectiveness Report

Finances

8.  Program Expenses
9.  Fundraising Expenses
10.  Accumulating Funds
11.  Audit Report
12.  Detailed Expense Breakdown
13.  Accurate Expense Reporting
14.  Budget Plan

Fundraising & Info

15.  Truthful Materials
16.  Annual Report
17.  Website Disclosures
18.  Donor Privacy
19.  Cause Marketing Disclosures
20.  Complaints

CONCLUSION

Utah Partners for Health meets the 20 [Standards for Charity Accountability](http://www.give.org/for-donors/the-care-we-put-into-our-reports) (<http://www.give.org/for-donors/the-care-we-put-into-our-reports>).

PURPOSE

Year, State Incorporated
2007, UT

Stated Purpose

"provides compassionate, comprehensive, quality care to empower under-served individuals, families, and communities in a patient centered medical home."

PROGRAMS

Utah Partners for Health (UPFH), is a 501(c)(3) charitable organization, established in 2003 by healthcare professionals and community leaders in order to address the growing problem of the under-served in Utah. It provides three models of care for the under-served. 1. It partners with fifteen for-profit clinics providing access to healthcare to low-income and uninsured individuals at a deeply discounted price. 2. It works with community and medical partners to offer a free mobile clinic outreach program targeting low-income, uninsured individuals who experience additional barriers to care such as transportation, lack of understanding of the healthcare system, and language. 3. It's own clinic, Mid-Valley Health Clinic in Midvale offering a sliding fee discount program. The Mid-Valley clinic clientele is 80% uninsured with 84% having incomes at or below 100% Federal Poverty Level. It strives to keep patient costs low and those same patients out of the emergency room for non-emergent needs. One of its goals has been to reduce emergency room visits, which now average \$2,168 per visit. The organization provides medical care, eye care, physical therapy, preventive dental, and ancillary services such as labs, radiology, and diagnostic tests.

For the year ended December 31, 2021, Utah Partners for Health program expenses were:

| | |
|------------------|-------------|
| Program Services | \$4,396,424 |
| Program Expenses | \$4,396,424 |

GOVERNANCE & STAFF

CEO

Ms. Debbie Turner

Compensation*

\$94,213.00

Board Chair

Cheryl Shepherd, U.S. Banking Compliance

Chair's Profession / Business Affiliation

American Express Bank

Board Size

11

Paid Staff Size

56

GOVERNANCE

* Compensation includes annual salary and, if applicable, benefit plans, expense accounts and other allowances.

FUNDRAISING

Method(s) Used:

Direct mail appeals, Invitations to fundraising events, Print advertisements (newspapers, magazines, etc.), Grant proposals, Internet, Appeals via Social Media (Facebook, etc.).

% of Related Contributions on Fundraising: 1.19%

TAX STATUS

This organization is tax-exempt under section 501(c)(3) of the Internal Revenue Code. It is eligible to receive contributions deductible as charitable donations for federal income tax purposes.

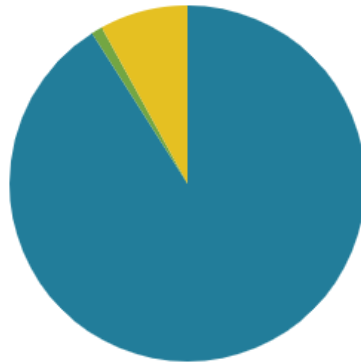
FINANCIAL

The following information is based on Utah Partners for Health's Audited financial statements for the fiscal year ending December 31, 2021

Source of Funds

| | |
|-----------------------|--------------|
| Government Grants | \$3,652,304 |
| Self-Pay | \$3,644,244 |
| Private Grants | \$404,030 |
| In-Kind Contributions | \$317,881 |
| Private Insurance | \$270,094 |
| Medicaid | \$262,746 |
| Other Revenue | \$164,661 |
| Public Insurance | \$138,110 |
| Medicare | \$80,154 |
| Rental Income | \$65,421 |
| Donations | \$14,862 |
| Interest | \$1,618 |
| Sliding Fee Discounts | \$-3,109,173 |
| Total Income | \$5,906,952 |

BREAKDOWN OF EXPENSES



| | |
|---|-----|
| <input type="checkbox"/> Programs | 91% |
| <input type="checkbox"/> Fundraising | 1% |
| <input type="checkbox"/> Administrative | 8% |

| | |
|------------------------------|-------------|
| Total Income | \$5,906,952 |
| Total Expenses: | \$4,831,220 |
| Program Expenses | \$4,396,424 |
| Fundraising Expenses | \$52,234 |
| Administrative Expenses | \$382,562 |
| Other Expenses | \$0 |
| Income in Excess of Expenses | \$1,075,732 |
| Beginning Net Assets | \$2,142,974 |
| Other Changes In Net Assets | \$0 |
| Ending Net Assets | \$3,218,706 |
| Total Liabilities | \$1,509,703 |
| Total Assets | \$4,728,409 |

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